



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at June 2023

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	Cooks Coffee Company Limited
NZX ticker code	CCC
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZCFGE0001S7
Currency	New Zealand dollars
Section 2: Capital change details	
Number issued	1,886,819
Nominal value (if any)	N/A
Issue price per security	\$0.20
Nature of the payment (for example, cash or other consideration)	Cash and Debt Conversion
Amount paid up (if not in full)	\$377,363.84
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	3.32%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	Shares applied for under a Placement offer (743,586 shares) and a Share Purchase Plan offer (1,143,233 shares).
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	58,795,448 quoted ordinary shares 1,207,000 unquoted non-voting shares (which may be reclassified on written notice as ordinary shares) (no Treasury Stock)
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No

Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution and directors certificate approving a Placement under NZX Listing Rules 4.5.1 and 4.17.9, and approving a Share Purchase Plan under NZX Listing Rule 4.17.8, in accordance with NZX Listing Rules 4.51(e)(i) and 4.11.1(c).
Terms or details of the issue (for example: restrictions, escrow arrangements)	N/A
Date of issue	28/03/2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Keith Jackson
Contact person for this announcement	Keith Jackson
Contact phone number	+64 21 702 509
Contact email address	keith.jackson@cookscoffeecompany.com
Date of release through MAP	28/03/2024