



23 December 2014

NZX Market Announcement

Issue of New Shares

Cooks Global Foods Limited's (NZX: CGF) share purchase plan offer (**SPP**) closed on Tuesday, 16 December 2014.

CGF has today issued 1,219,750 fully paid ordinary shares to existing shareholders at an issue price of \$0.138 in accordance with the SPP.

Full details of the allotments are set out below.

For and on behalf of the Board

Keith Jackson
Chairman

Class of Security	Ordinary shares (Shares)
ISIN:	NZCFGE0001S7
Number issued	1,219,750
Issue price	\$0.138 per Share
Payment in cash	Yes
Fully paid	Yes
Percentage of class	0.46%
Purpose of the issue	For working capital purposes
Total number of ordinary shares on issue following allotments	1,219,750
Authority for the issue	Board resolutions
Date of issue	23 December 2014