



17 November 2014

### **Share Purchase Plan**

Cooks Global Foods (NZX:CGF) is pleased to confirm details of its forthcoming share purchase plan (**Offer**).

The record date for the Offer will be 26 November 2014, with the Offer booklet and application forms posted on 28 November 2014. The Offer will close (unless extended) on 16 December 2014.

Shares will be offered under the Offer at a price per share which will be fixed by the Board following market close this Thursday. Subject to certain limitations applying to shareholders who subscribed for shares under Cooks' previous share purchase plan, shareholders on the share register as at 5pm on the record date will have the ability to subscribe for up to \$15,000 of shares under the Offer.

The Offer coincides with discussions which are currently underway between Cooks and two parties regarding potential acquisition opportunities. Cooks remains committed to a mixture of organic growth and growth by acquisition to improve scale in its Esquires Coffee Houses retail operations. Such discussions are both at an early stage and are being conducted with a view to progressing to due diligence enquiries. If either or both opportunities progress, it is unlikely that binding agreements will be entered until early next year.

An Appendix 4 release accompanies this announcement.

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