

INSTRUCTIONS

Read the terms and conditions of the SPP provided with this application form. If you do not understand the terms and conditions or if you have any doubts about what to do, please consult your financial adviser.

1. HOW TO APPLY

- If you wish to subscribe for a parcel of \$15,000 or \$500 of shares, please tick the appropriate box on the Application form.
- If you wish to subscribe for a specified number of shares, please insert the required number of shares and total payment amount. You can only subscribe for between a minimum of 2,632 (\$500) and a maximum of 78,948 (\$15,000) shares.
- The issue price is \$0.19 per share irrespective of the option chosen.
- You cannot apply for more than the maximum of \$15,000 (78,948 shares) in aggregate under this SPP.
- Ensure that you only make one application, whether personally or through a Custodian.
- By supplying your email address Cooks will be able to deliver your investor correspondence to you electronically where possible. This is a more environmentally friendly, cost effective and timely option than mailed investor correspondence
- By supplying **your mobile number** you will enable the Share Registrar to advise you by TXT Alerts (post allotment for New Zealand investors only) of any changes on your holding balance, or if your bank account details or address on register change, or if a new / replacement FIN has been requested. This feature provides additional security to you as an investor.
- Payment by Cheque must be in New Zealand dollars and made payable to "Cooks Global Foods Limited" and crossed "Not Transferable". **Do not** post-date the cheque.
- If you choose the direct debit option, you must tick the box authorising the Share Registrar to direct debit the bank account nominated on the Application Form on any day after the Application Form is received by the Share Registrar for the amount applied for on the Application Form. You cannot specify a direct debit date and you must ensure that:
 - a New Zealand bank account is supplied and is a transactional account eligible for direct debit transactions.;
 - the bank account details supplied are correct;
 - sufficient funds in the bank account for direct debit are available on the day the Share Registrar receives the Application Form;
 - the person(s) giving the direct debit instruction has/have the authority to operate the account solely/jointly; andIf you are uncertain, you should contact your bank or financial institution. Should your direct debit fail, your application will be rejected. The Share Registrar will not be able to process your direct debit if you do not sign and date the Application Form. If requested, the Share Registrar will provide you with a direct debit authority form.

2. CERTIFICATION

I/We irrevocably apply for the Shares indicated in this form (or such lesser number of shares as may be allocated to me/us) on the terms and conditions set out in this form and the terms and conditions of the SPP, and agree that:

- By applying for the shares, I/we acknowledge that this form was distributed with the SPP Booklet containing the terms and conditions of the SPP dated 11 December 2013, and confirm that I/we have read this form and the SPP Booklet in their entirety.
- If I am/we are completing the form as a Custodian, I/we certify that:
 - I/we hold Shares directly or indirectly as a Custodian for beneficial owners;
 - the number of beneficial owners for which I am/we are holding those Shares as a Custodian is set out on the front of this form;
 - the beneficial owner whose behalf I am/we are submitting this form is named on the front of this form and is resident in New Zealand, and that the beneficial owner (or the beneficial owner's agent) has instructed me to apply for, and accept, under the SPP the number of Shares set out on the reverse;
 - I/we undertake not to accept on behalf of any of those beneficial owners for whom I/we act directly or indirectly as Custodian in any 12 month period shares under an SPP the aggregate issue price of which is more than \$15,000; and
 - The beneficial owner on whose behalf I am/we are submitting this form is not making an application as an Eligible Shareholder for Shares under the SPP, and no other custodian is submitting an application under the SPP for that beneficial owner.
- If I am/we are not a Custodian, I/we certify that:
 - this is the only application for Shares under the SPP submitted by me/us; and
 - no application for Shares under the SPP is being submitted by a Custodian on my/our behalf.

3. CONTACT DETAILS

Please complete in your contact name and number, as we may need to contact you, for example, if you have not filled in this application form correctly.

4. LODGEMENT INSTRUCTIONS

Post or hand deliver this application form and arrange payment so that it is received before 5.00pm on Friday, 24 January 2014. If you are posting, you should allow sufficient time for delivery by the postal service. Application forms and cheques received after the closing date may not be processed regardless of when they are postmarked. **We have included a reply paid envelope for your convenience.** You may also:

Deliver personally to the following address:

Cooks Global Foods Limited Share Purchase Plan
C/-Link Market Services Limited
Level 7, Zurich House
21 Queen Street
Auckland 1010
New Zealand

Use a standard envelope to the following postal address:

Cooks Global Foods Limited Share Purchase Plan
C/- Link Market Services Limited
P.O. Box 91976
Victoria Street West
Auckland 1142
New Zealand

